

# Investopedia 100 Top Financial Advisors of 2019



The Investopedia 100 celebrates financial advisors who are making significant contributions to critical conversations about financial literacy, investing strategies, life-stage planning and wealth management. They influence the practice of financial advice, and help educate millions of investors.



## TOP 10 ADVISORS



01

**Michael Kitces**

Pinnacle Advisory Group, Inc.  
Columbia, MD



02

**Joshua Brown**

Ritholtz Wealth Management LLC  
New York City, NY



03

**Sophia Bera**

Gen Y Planning  
Austin, TX



04

**Cary Carbonaro**

United Capital  
Huntington, NY



05

**Marguerita Cheng**

Blue Ocean Global Wealth  
Gaithersburg, MD



06

**Jeff Rose**

Good Financial Cents  
Nashville, TN



07

**Douglas Boneparth**

Bone Fide Wealth, LLC  
New York City, NY



08

**Ted Jenkin**

oXYGen Financial Inc.  
Atlanta, GA



09

**Ron Carson**

Carson Wealth  
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10

**Lazzeta Braxton**

Financial Fountains  
Baltimore, MD

## THE INVESTOPEDIA 100

### ARIZONA

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George Grombacher  
Phoenix, AZ

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**Alex Chalekian**  
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DeYoe Wealth Management  
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**Windus Fernandez Brinkkord**

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Newfound Research  
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Physician Wealth Services  
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**Anjali Jariwala**



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Global Trends Investments  
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Miracle Mile Advisors  
Bell Canyon, CA

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ACap Asset Management  
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Pacifica Wealth  
Mission Viejo, CA

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Los Angeles, CA

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Miracle Mile Advisors  
Los Angeles, CA

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Wealth of Confidence  
Riverside, CA

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Define Financial  
San Diego, CA

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Sun Group Wealth Partners  
Irvine, CA

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Bridgeview Capital Advisors, Inc.  
El Dorado Hills, CA

Nella Webster  
Miracle Mile Advisors  
Newport Coast, CA

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FormulaFolios  
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Sickle Hunter Financial Advisors  
Tampa, FL

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Tampa, FL

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Sickle Hunter Financial Advisors  
Tampa, FL

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Tampa, FL

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Barrington, IL

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Huber Financial Advisors, LLC  
Chicago, IL

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Balasa Dinverno Foltz LLC  
Itasca, IL

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RLS Wealth Management  
Fishers, IN

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Financial Enhancement Group, LLC  
Anderson, IN

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Lexington, MA

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**MARYLAND**  
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Marguerita Cheng  
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Summit, NJ

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Centurion Wealth Management  
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FLOW Financial Planning  
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WISCONSIN

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Prosper Wealth Management  
Wausau, WI

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Endowment Wealth Management, Inc.  
Appleton, WI

METHODOLOGY

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